

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90237 (MI)  
)  
) (Jointly Administered)  
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE  
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENTS OF FINANCIAL AFFAIRS**

Compute North Holdings, Inc (“CN”) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” and, collectively, the “**Statements**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

Harold Coulby has signed each set of the Schedules and Statements. Mr. Coulby serves as the Chief Financial Officer of the Debtors and has previously been with the Debtors since May 2022 and has been authorized to execute the Schedules and Statements on behalf of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Coulby necessarily has relied upon the efforts, statements, and representations of the Debtors’ legal and financial advisors and various personnel employed by the Debtors. Given the scale of the Debtors’ business covered in the Schedules and Statements, Mr. Coulby has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (collectively, the "**Global Notes**") pertain to, and are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the "**Specific Notes**" and, together with the Global Notes, the "**Notes**"). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements.

For the avoidance of doubt, the Debtors, their agents, attorneys, and financial advisors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including without limitation, the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which a claim (as defined in section 101(5) of the Bankruptcy Code) is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, priority, status, or classification; subsequently designate any claim as "disputed," "contingent," or "unliquidated"; or object to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to designate a claim in the Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Further, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

### Global Notes and Overview of Methodology

**The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.**

1. **Description of the Cases.** On September 22, 2022 (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On September 22, 2022, the Bankruptcy Court entered an order, along with other orders, authorizing the joint administration of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 43]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **Basis of Presentation.** On September 23, 2022, the Court entered the Order (I) Extending Time to File (A) Schedules and Statements of Financial Affairs and (B) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 45]. For financial reporting purposes, the Debtors prepare consolidated financial statements and have done so since inception. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”). The Debtors used reasonable efforts to attribute the assets and liabilities to each particular Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements. Moreover, the Debtor has never considered their accounting and operating practices to assume separate legal entities; therefore, it is possible intercompany balances between legal entities may vary materially. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.
3. **Reporting Date.** Unless otherwise noted on the specific responses, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on September 22, 2022. The liability values are as of the Petition Date and may have been adjusted for authorized payments made under the First-Day Orders (as defined below).
4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor’s accounting books and records. Unless otherwise noted, the carrying value on the Debtor’s books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the *Debtors’ Emergency Motion For Entry of an Order (I) Authorizing the Debtors to (A)*

*Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief* [Docket No. 19] (the “**Cash Management Motion**”), the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the “**Cash Management System**”). The Debtors maintain a consolidated disbursements system to pay the majority of operating and administrative expenses through centralized disbursement accounts. Several Debtors maintain bank accounts for specific sites operated for collection.

6. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable nonbankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors acknowledge that certain assets, liabilities, and payments may be eligible for reporting in multiple statements and schedules but have only been disclosed once in accordance with reporting requirements. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
7. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. As such, wherever possible and / or as noted, net book values as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements. The Debtors took reasonable actions to note any particular assets with no net book value with any potential market value.
8. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unliquidated,” “undetermined,” “unknown,” or “N/A.” The description of an amount as “unliquidated,” “undetermined,” “unknown,” or “N/A” is not intended to reflect upon the materiality of the amount.
9. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items from the Schedules and Statements: certain accrued liabilities, including, without limitation, accrued salaries and wages, employee benefit accruals, accrued tax obligations, and certain other accruals, certain prepaid and

other current assets considered to have de minimis or no market value. Other immaterial assets and liabilities also may have been excluded.

10. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
11. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
12. **Payment of Prepetition Claims Pursuant to First-Day Orders.** Pursuant to a number of motions filed on the first day of the Debtors’ chapter 11 cases (the “**First-Day Motions**”), the Debtors sought authority to pay certain outstanding prepetition payables pursuant to a Bankruptcy Court order. The Bankruptcy Court entered various orders authorizing the Debtors to pay certain of the outstanding prepetition payables they sought to pay under the First-Day Motions (collectively, the “**First-Day Orders**”). As such, outstanding liabilities may have been reduced or will be reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they may not be listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities, to the extent that any such action is necessary. For the avoidance of doubt, the Debtors are not required and may not amend the Schedules and Statements to reflect the postpetition payment of prepetition obligations under the First-Day Orders to avoid having to avoid duplicate payment. Nothing contained herein should be deemed to alter the rights of any party-in-interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.
13. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval.
14. **Property, Plant, and Equipment.** Expenditures for additions, renewals and improvement capital projects are capitalized at cost and are not depreciated until the capital projects are placed into service. Depreciation is generally computed on a straight-line method based on the estimated useful lives of the related assets. The Debtor values property, plant, and equipment using historical cost less depreciation, or ASC 842 valuation for certain office equipment and software. The estimated useful lives of the major classes of depreciable assets are 3 to 5 years for mining equipment and other equipment, and furniture and fixtures, software and containers; 10 years for infrastructure costs relating to colocation center buildout (or the term of the asset life, if less); 20 years

for medium power transformers (“MPT”), padmount transformers and switch gears not attached to a container; and 30 years for all construction and development of on-site buildings. Leasehold improvements are depreciated over the shorter of the remaining useful life or the remaining term of the lease. Expenditures for repairs and maintenance are charged to operations as incurred. Land owned by the Debtors and used for colocation at sites are not depreciated. The Debtors evaluate annually whether current events or circumstances indicate that the carrying value of its depreciable assets may not be recoverable and are subsequently written off. The Debtor’s action in the aforementioned activities is reasonably de minimis to normal-course operations and is reviewed on a case-by-case basis. The assets are presented without considering any liens that the Debtors’ may hold as of the Petition Date.

15. **Debtors’ Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
  - a. Any failure to designate a claim listed on the Debtors’ Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
  - b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - c. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F (Part 1) as “priority,” (iii) on Schedule E/F (Part 2) as “unsecured,” or (iv) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.



- d. The claims of individual creditors for, among other things, goods, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- e. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Debtors' Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- f. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim. Nothing contained in the Schedules and Statements or the Global Notes is intended to be or should be construed as an admission or stipulation of the validity of any claim against the Debtors or any assertion made or a waiver of the Debtors' rights to dispute any such claim or assert any cause of action or defense against any party.
- g. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.
- h. Listing a contract or lease on the Debtors' Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Debtors' Schedules and Statements does not constitute an executory contract within the meaning of Bankruptcy Code section 365, and the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of Bankruptcy Code section 365.

- i. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
  - j. In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtors have also included certain individuals who may have officer titles in their responses to Statements, Part 13, Question 28.
  - k. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose
16. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
17. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts, including, but not limited to, amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of filing the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates.



18. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors' Statements**

**1. Part 1**

- a. **1.2.** Includes non-business revenue regardless of if taxable. The Debtor entity Compute North NY09 LLC recognized \$66,000 of income for scrap value of a damaged container in 2021. This was supposed to be recognized through a credit on a subsequent container invoice. To date, the Debtor does not believe that the credit has been applied or realized. The Debtor entity Compute North Texas LLC recognized \$2,531,521.71 in a settlement from the demand response that was triggered by the 2021 Texas winter storm.

**2. Part 2**

- a. **2.4.** Payments or transfers made to insiders. Amounts paid to Harold Eugene Coulby are reflective of total amounts paid since June 28, 2022, when he became an officer of the Debtor.
- b. **2.5.** Repossessions, foreclosures and returns on property within one year before filing. The Debtor has not experienced any repossessions, foreclosures and returns including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller within one year before filing.
- c. **2.6.** Lists setoffs within 90 days of filing. The Debtor has not experienced any setoffs within 90 days of filing.

**3. Part 3**

- a. **3.7.** Lists legal actions, proceedings, investigations, arbitrations, mediations, and audits. Compute North LLC and Compute North TX06 LLC entered into a settlement agreement with Tenaska Colocation Services, LLC effective September 24, 2021. While the agreement involves both of the Debtor's entities, Compute North LLC received two wire transfer payments of \$500,000 each from Tenaska Colocation Services in 2021 and early September 2022.
- b. **3.8.** Lists any property in the hands of an assignee for the benefit of creditors. The value associated with the custodian Wilmington Trust, National Association was released to Compute North LLC in either February or March of 2022. The Debtor does not have official documentation of the final release date.

**4. Part 5**

- a. **5.10.** Losses from fire, theft or casualty within 1 year. With respect to Compute North Holdings, Inc., the loss from a fire on March 16, 2022, was covered by warranty. With respect to Compute North Holdings, Inc., a claim from August 22,

2022, is still open. The \$4,000 provided is an estimate. With respect to Compute North Holdings, Inc., the Debtor lost property of both hard and soft assets they had previously invested capital into as part of the Settlement Agreement.

**5. Part 6**

- a. 6.12.** Lists all property transferred to self-settled trust with the Debtor as the beneficiary. The Debtor has not been a part of any property transfers to a self-settled trust or similar device of which the Debtor is a beneficiary within ten years of filing.
- b. 6.13.** Lists property transferred within two years of filing. The Debtor has not transferred any property, other than in the ordinary course of business, within two years of filing.

**6. Part 7**

- a. 7.14.** Lists all previous addresses used by the Debtor. The Debtor has never occupied the following addresses: 2474 Buffalo Avenue, Buffalo, NY 14303 related to Compute North NY09 LLC, 4023 SH 60 HWY, Wharton, TX 77488 related to CN Colorado Bend LLC, 1102 McKenzie Rd, Corpus Christi, TX 78410 related to CN Corpus Christi LLC, 1404 N. Rd. Kearney County, Minden, NE 68959 related to CN Minden LLC. Operations for these entities were conducted at the Debtor's headquarters located at 7575 Corporate Way, Eden Prairie, MN 55344. The start dates listed for Compute North Texas LLC at 1600 First Ave, Big Spring, TX 79720 on March 15, 2018, and Compute North SD LLC at 508 Gateway Drive, North Sioux City, SD 57049 on September 1, 2018, represent original lease start dates. All start dates listed for entities located at the Debtor's headquarters of 7575 Corporate Way, Eden Prairie, MN 55344 represent the date of formation of the entity as the date of occupancy began immediately upon formation.

**7. Part 8**

- a. 8.15.** Healthcare bankruptcies. The Debtor is not in healthcare services.

**8. Part 10**

- a. 10.18.** Lists financial accounts and instruments held in the name of the Debtor. Compute North LLC had funds that were held in an escrow account under a credit agreement with Post Road Administrative LLC for the Kearney project. When this debt was refinanced under the credit agreement with Generate Lending LLC the funds were returned (and account closed). These funds were held in Escrow Accounts, not Checking, Saving, Money Market, or Brokerage Accounts.

**9. Part 11**

- a. **11.21.** Location of miners: The listed cryptocurrency mining equipment is located in one of the Debtors' owned or managed facilities or held in storage by the Debtors.

**10. Part 12**

- a. **12.22.** Environmental law. The Debtor has not been involved in any judicial or administrative proceedings involving Environmental Law.
- b. **12.23.** Received sites of violation. The Debtor has not received any notices of potential violation regarding Environmental Law.
- c. **12.24.** Provided sites of violation. The Debtor has not provided any notices of potential violation regarding Environmental Law.

**11. Part 13**

- a. **13.25.** Lists any business for which the debtor has or had an interest. Each business listed by the Debtor and its various entities represents a current involvement. Equity interest is still held by the entity as the entity still exists as of the Petition Date.
- b. **13.26a.** Bookkeepers and accountants used within 2 years of the case. Harold Coulby serves as the Chief Financial Officer ("CFO") effective June 30, 2022, and his employment began on May 9, 2022. The prior CFO was Tad Piper. Mark Bader serves as the Corporate Controller effective June 7, 2021. The prior controller was Amanda Piff.
- c. **13.26b.** Lists firms and individuals who audited the books and records or prepared financial statements within 2 years of the case. The beginning date for each entity should be the later of (i) May 6, 2021 (the initial date of engagement and execution date of Engagement Letter with Deloitte & Touche LLP) or (ii) the date the entity was established.
- d. **13.27a/27b.** Lists inventories of the Debtor's property for the past two years and custodians. No inventories of the Debtor's property have been taken within the last two years for any entity.
- e. **13.28.** Lists the debtor's officers, directors, and members in control at the time of filing. For all entities other than Compute North Holdings, Inc., each entity is a Debtor and a wholly owned subsidiary of Compute North Holdings, Inc. Each of the wholly owned Debtor subsidiaries of Compute North Holdings, Inc. are member managed. Dave Perrill, a former director, holds ownership in the name of Perrill Technology LLC, of which the individual is the sole member. PJ Lee, a

former director, holds ownership in the name of Coeranbrooke LLC, of which the individual is the sole member.

- f. 13.29.** Lists officers, directors and managing members who withdrew within one year of the case. For all entities other than Compute North Holdings, Inc., each entity is a Debtor and a wholly owned subsidiary of Compute North Holdings, Inc. Each of the wholly owned Debtor subsidiaries of Compute North Holdings, Inc. are member managed. Dave Perrill, a former director, holds ownership in the name of Perrill Technology LLC, of which the individual is the sole member. PJ Lee, a former director, holds ownership in the name of Coeranbrooke LLC, of which the individual is the sole member.
- g. 13.30.** Payments, distributions, or withdrawals credited to an insider. All information for this question is listed in Part 2, Question 4.
- h. 13.31.** Lists tax consolidation groups of which the Debtor has been a member of during the previous six years before filing. On November 4, 2020, the company reorganized into a C-Corp. A return was filed through November 30, 2020, for the stub period prior to reorganization into a C-Corp. An additional stub was filed for November 4, 2020, through December 31, 2020, after reorganization into a C-Corp.
- i. 13.32.** Pension funds that the Debtor has contributed to the past 6 years. The Debtor as an employer is not responsible for contributing to any pension funds.

## Fill in this information to identify the case:

Debtor Compute North LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90275  
(if known)☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2022	To 9/22/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$95,699,707.25
FOR PRIOR YEAR:	From 1/1/2021	To 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$30,894,966.92
FOR THE YEAR BEFORE THAT:	From 1/1/2020	To 12/31/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$1,251,338.06

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2022	To 9/22/2022	(1) INSURANCE CLAIM REIMBURSEMENT: \$50,000.00 (2) INCOME FROM EQUITY METHOD INVESTMENT (ZG COMPUTE): \$22,628.53 (3) LEGAL SETTLEMENT (TENASKA): \$500,000.00	\$572,628.53
FOR PRIOR YEAR:	From 1/1/2021	To 12/31/2021	(1) CRYPTOCURRENCY GAINS/LOSSES: \$294,345.59 (2) SBA LOAN FORGIVENESS: \$374,000.00 (3) INCOME FROM EQUITY METHOD INVESTMENT (ZG COMPUTE MANAGEMENT LLC): \$73,900.69	\$742,246.67

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
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(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AFCO PO BOX 360572 PITTSBURGH, PA 15250-6572	07/18/2022	\$29,682.02	<input type="checkbox"/> Secured debt
	07/21/2022	\$115,926.16	<input type="checkbox"/> Unsecured loan repayment
	08/16/2022	\$29,682.02	<input checked="" type="checkbox"/> Suppliers or vendors
	08/22/2022	\$115,926.16	<input checked="" type="checkbox"/> Services
	09/16/2022	\$29,682.02	<input type="checkbox"/> Other
	09/21/2022	\$115,926.16	
<b>TOTAL FOR AFCO</b>		<b>\$436,824.54</b>	
AMERICAN EXPRESS 200 VESEY ST NEW YORK, NY 10285	07/14/2022	\$63,955.55	<input type="checkbox"/> Secured debt
	08/04/2022	\$811.00	<input type="checkbox"/> Unsecured loan repayment
	08/15/2022	\$26,828.59	<input checked="" type="checkbox"/> Suppliers or vendors
	09/14/2022	\$22,837.17	<input checked="" type="checkbox"/> Services
	09/14/2022	\$144.00	<input type="checkbox"/> Other
	09/19/2022	\$524.00	
<b>TOTAL FOR AMERICAN EXPRESS</b>		<b>\$115,100.31</b>	
AON (BERMUDA) POINT HOUSE, 6 FRONT STREET HAMILTON HM 11 BERMUDA	09/20/2022	\$1,636,765.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR AON (BERMUDA)</b>		<b>\$1,636,765.00</b>	
AON (BERMUDA) POINT HOUSE, 6 FRONT STREET HAMILTON, HM 11 0	08/26/2022	\$200,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR AON (BERMUDA)</b>		<b>\$200,000.00</b>	
AON RISK SERVICES AON RISK SERVICES ST LOUIS, MO 63195-5816	08/26/2022	\$25,300.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR AON RISK SERVICES</b>		<b>\$25,300.00</b>	
AXLE LOGISTICS 835 N CENTRAL STREET KNOXVILLE, TN 37917	09/12/2022	\$32,550.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR AXLE LOGISTICS</b>		<b>\$32,550.00</b>	
BACKYARD FUN FACTORY 9510 SWAFFORD RD JUSTIN, TX 76247	08/04/2022	\$12,743.29	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR BACKYARD FUN FACTORY</b>		<b>\$12,743.29</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
BITMAIN 8 KALLANG AVENUE APERIA TOWER 1 #09-03/04 SINGAPORE, MALAYSIA 339509	07/01/2022	\$61,631.63	<input type="checkbox"/> Secured debt
	07/07/2022	\$1,001,116.00	<input type="checkbox"/> Unsecured loan repayment
	07/18/2022	\$25,379.89	<input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BITMAIN</b>		<b>\$1,088,127.52</b>	
BOOTSTRAP ENERGY LLC 3838 OAK LAWN AVE, SUITE 100 DALLAS, TX 75219	08/24/2022	\$7,000.00	<input type="checkbox"/> Secured debt
	08/30/2022	\$647,096.90	<input type="checkbox"/> Unsecured loan repayment
	08/31/2022	\$7,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/09/2022	\$7,000.00	<input checked="" type="checkbox"/> Services
	09/14/2022	\$7,000.00	<input type="checkbox"/> Other
	09/20/2022	\$7,000.00	
<b>TOTAL FOR BOOTSTRAP ENERGY LLC</b>		<b>\$682,096.90</b>	
CH ROBINSON COMPANY INC PO BOX 9121 MINNEAPOLIS, MN 55480-9121	06/27/2022	\$55,271.02	<input type="checkbox"/> Secured debt
	07/25/2022	\$55,358.42	<input type="checkbox"/> Unsecured loan repayment
	08/26/2022	\$44,338.59	<input checked="" type="checkbox"/> Suppliers or vendors
	09/12/2022	\$8,818.42	<input checked="" type="checkbox"/> Services
	09/21/2022	\$48,010.41	<input type="checkbox"/> Other
<b>TOTAL FOR CH ROBINSON COMPANY INC</b>		<b>\$211,796.86</b>	
CHAMBER OF DIGITAL COMMERCE 605 MCRORIE STREET LAKELAND, FL 33803	06/27/2022	\$25,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CHAMBER OF DIGITAL COMMERCE</b>		<b>\$25,000.00</b>	
CHARLES SCHWAB TRUST BANK 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022	\$23,540.25	<input type="checkbox"/> Secured debt
	07/13/2022	\$23,683.04	<input type="checkbox"/> Unsecured loan repayment
	07/27/2022	\$25,597.83	<input checked="" type="checkbox"/> Suppliers or vendors
	08/08/2022	\$25,597.83	<input checked="" type="checkbox"/> Services
	08/22/2022	\$38,458.67	<input type="checkbox"/> Other
	08/26/2022	\$17,298.08	
	08/31/2022	\$312.50	
	09/06/2022	\$32,732.95	
	09/19/2022	\$34,581.75	
	09/20/2022	\$8,523.84	
	09/21/2022	\$8,523.84	
	<b>TOTAL FOR CHARLES SCHWAB TRUST BANK</b>		<b>\$238,850.58</b>
CNA INSURANCE PO BOX 74007619 CHICAGO, IL 60674-7419	08/01/2022	\$102,931.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CNA INSURANCE</b>		<b>\$102,931.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
COMMONWEALTH ELECTRIC COMPANY OF THE MIDWEST 472 26TH AVENUE COLUMBUS, NE 68601	06/27/2022	\$10,972.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	07/25/2022	\$7,134.00	
<b>TOTAL FOR COMMONWEALTH ELECTRIC COMPANY OF THE MIDWEST</b>		<b>\$18,106.50</b>	
CONGQING NO. 77 TAIJI ROAD 2ND FLOOR, FULING DISTRICT CHONGQING CHINA	08/19/2022	\$29,213.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/25/2022	\$3,970.00	
<b>TOTAL FOR CONGQING</b>		<b>\$33,183.00</b>	
CORPORATE PERFORMANCE STRATEGIES INC 70 THOMPSON PLACE ROSWELL, GA 300075	09/12/2022	\$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CORPORATE PERFORMANCE STRATEGIES INC</b>		<b>\$12,500.00</b>	
CORTALENT 7801 EAST BUSH LAKE ROAD SUITE #100 MINNEAPOLIS, MN 55439	06/27/2022	\$15,834.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CORTALENT</b>		<b>\$15,834.34</b>	
CQUANT 357 MCCASLIN BLVD STE 200 LOUISVILLE, CO 80027	08/26/2022	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CQUANT</b>		<b>\$60,000.00</b>	
CUSTOMER NO. 453 – NAME REDACTED ADDRESS REDACTED	06/27/2022	\$94,864.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	07/01/2022	\$605,260.75	
	07/07/2022	\$150,825.64	
	07/14/2022	\$138,768.61	
	07/29/2022	\$563,484.80	
	08/04/2022	\$211,145.11	
	08/15/2022	\$204,797.89	
	08/26/2022	\$92,891.23	
	09/01/2022	\$545,886.97	
09/01/2022	\$127,774.69		
09/13/2022	\$202,580.33		
<b>TOTAL FOR CUSTOMER NO. 453 – NAME REDACTED</b>		<b>\$2,938,280.42</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
DSV AIR & SEA INC PO BOX 200876 PITTSBURGH, PA 15251	07/22/2022	\$12,284.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR DSV AIR &amp; SEA INC</b>		<b>\$12,284.80</b>	
ECHO SEARCH GROUP 1660 HIGHWAY 100 SOUTH, SUITE 318 ST LOUIS PARK, MN 55416	06/27/2022	\$26,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ECHO SEARCH GROUP</b>		<b>\$26,000.00</b>	
FOLEY & LARDNER LLP 777 E WISCONSIN AVENUE MILWAUKEE, WI 53202	08/04/2022	\$79,594.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FOLEY &amp; LARDNER LLP</b>		<b>\$79,594.78</b>	
FREUDENBERG FILTRATION TECHNOLOGIES 2975 PEMBROKE ROAD HOPKINSVILLE, KY 42240	06/27/2022	\$13,845.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FREUDENBERG FILTRATION TECHNOLOGIES</b>		<b>\$13,845.18</b>	
GARY FRITH ADDRESS REDACTED	07/11/2022	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/05/2022	\$10,000.00	
	08/22/2022	\$10,000.00	
<b>TOTAL FOR GARY FRITH</b>		<b>\$30,000.00</b>	
GRASSROOTS 318 W. ADAMS ST., SUITE 600B CHICAGO, IL 60606	06/27/2022	\$3,925.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	07/25/2022	\$4,813.32	
	08/04/2022	\$18,599.92	
	08/15/2022	\$9,885.73	
<b>TOTAL FOR GRASSROOTS</b>		<b>\$37,224.79</b>	
GREENVILLE UTILITIES 401 S GREENE ST GREENVILLE, NC 27834	06/27/2022	\$3,842.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/04/2022	\$3,842.50	
<b>TOTAL FOR GREENVILLE UTILITIES</b>		<b>\$7,685.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
HELLO TEMP, INC. 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022	\$7,867.15	<input type="checkbox"/> Secured debt
	07/15/2022	\$30,567.08	<input type="checkbox"/> Unsecured loan repayment
	08/04/2022	\$26,371.34	<input checked="" type="checkbox"/> Suppliers or vendors
	08/15/2022	\$12,363.70	<input checked="" type="checkbox"/> Services
	08/22/2022	\$4,851.92	<input type="checkbox"/> Other
	09/12/2022	\$11,273.45	
	09/16/2022	\$4,209.00	
	09/21/2022	\$210.45	
<b>TOTAL FOR HELLO TEMP, INC.</b>		<b>\$97,714.09</b>	
JACKSON WALKER LLP PO BOX 130989 DALLAS, TX 75313-0989	06/27/2022	\$64,899.24	<input type="checkbox"/> Secured debt
	07/18/2022	\$12,431.00	<input type="checkbox"/> Unsecured loan repayment
	07/18/2022	\$9,230.00	<input checked="" type="checkbox"/> Suppliers or vendors
	07/18/2022	\$5,138.00	<input checked="" type="checkbox"/> Services
	07/18/2022	\$61.50	<input type="checkbox"/> Other
	08/26/2022	\$13,919.50	
	08/26/2022	\$2,590.50	
	09/21/2022	\$13,528.00	
	09/21/2022	\$4,833.00	
	09/21/2022	\$4,385.50	
	09/21/2022	\$1,112.00	
	09/21/2022	\$832.00	
	09/21/2022	\$61.50	
<b>TOTAL FOR JACKSON WALKER LLP</b>		<b>\$133,021.74</b>	
JEFFREY DAVID HENE 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	07/13/2022	\$153.86	<input type="checkbox"/> Secured debt
	07/13/2022	\$33.93	<input type="checkbox"/> Unsecured loan repayment
	07/19/2022	\$268.39	<input type="checkbox"/> Suppliers or vendors
	07/19/2022	\$136.28	<input type="checkbox"/> Services
	07/19/2022	\$55.52	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	07/19/2022	\$39.00	<u>REIMBURSEMENTS</u>
	07/19/2022	\$17.01	
	07/25/2022	\$22,629.10	
	08/05/2022	\$393.53	
	08/05/2022	\$28.06	
	08/26/2022	\$14,816.98	
<b>TOTAL FOR JEFFREY DAVID HENE</b>		<b>\$38,571.66</b>	
KOCH FILTER CORPORATION 8401 AIR COMMERCE DR LOUISVILLE, KY 40119	07/25/2022	\$13,192.81	<input type="checkbox"/> Secured debt
	08/15/2022	\$1,523.11	<input type="checkbox"/> Unsecured loan repayment
	09/22/2022	\$20,824.30	<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR KOCH FILTER CORPORATION</b>		<b>\$35,540.22</b>	<input checked="" type="checkbox"/> Services
MADEL PA 800 HENNEPIN AVENUE MINNEAPOLIS, MN 55403	06/27/2022	\$30,575.50	<input type="checkbox"/> Secured debt
	08/26/2022	\$18,454.11	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR MADEL PA</b>		<b>\$49,029.61</b>	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
MERITUS RECRUITING GROUP LLC 10319 LYNBROOK HOLLOW DR HOUSTON, TX 77042	06/27/2022	\$18,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR MERITUS RECRUITING GROUP LLC</b>		<b>\$18,000.00</b>	
MILLER & ASSOCIATES CONSULTING ENGINEERS, P.C. PO BOX 306 KEARNEY, NE 68848-0306	06/27/2022 09/20/2022	\$8,900.00 \$3,625.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR MILLER &amp; ASSOCIATES CONSULTING ENGINEERS, P.C.</b>		<b>\$12,525.00</b>	
MVP LOGISTICS LLC 10205 10TH AVE N SUITE A PLYMOUTH, MN 55441	06/27/2022 07/25/2022 08/04/2022 08/15/2022 09/12/2022 09/16/2022	\$15,743.75 \$46,860.51 \$34,301.42 \$70,049.43 \$80,715.02 \$74,938.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR MVP LOGISTICS LLC</b>		<b>\$322,608.62</b>	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE HARRIMAN CAMPUS RD ALBANY, NY 12226	08/29/2022	\$700,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR NEW YORK DEPARTMENT OF TAXATION AND FINANCE</b>		<b>\$700,000.00</b>	
NORTON ROSE FULBRIGHT US LLP DEPT 2613 PO BOX 122613 DALLAS, TX 75312-2613	09/15/2022 09/16/2022 09/21/2022	\$329,655.26 \$45,388.82 \$3,817.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR NORTON ROSE FULBRIGHT US LLP</b>		<b>\$378,861.58</b>	
OTC GLOBAL HOLDINGS LP 5151 SAN FELIPE SUITE 2200 HOUSTON, TX 77056	08/22/2022 09/06/2022	\$2,700.00 \$5,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR OTC GLOBAL HOLDINGS LP</b>		<b>\$8,100.00</b>	
OVERWATCH ENTERPRISES LLC 138 OLD SAN ANTONIO ROAD SUITE 305 & 306 BOERNE, TX 78006	06/27/2022 07/13/2022 08/04/2022 09/12/2022 09/16/2022 09/21/2022	\$36,984.65 \$362,407.65 \$17,731.35 \$18,597.35 \$24,172.23 \$74,829.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR OVERWATCH ENTERPRISES LLC</b>		<b>\$534,722.32</b>	



(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
OVERWATCH SURVEILLANCE LLC 138 OLD SAN ANTONIO RD STE 305 BOERNE, TX 78006	09/12/2022 09/21/2022	\$24,229.00 \$50,716.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR OVERWATCH SURVEILLANCE LLC</b>		<b>\$74,945.88</b>	
PA CONSULTING GROUP INC TOWER POINT 6TH FLOOR, 27-43 WORMWOOD ST BOSTON, MA 02210	07/21/2022	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR PA CONSULTING GROUP INC</b>		<b>\$50,000.00</b>	
PETER JOHN LISKA 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	09/20/2022	\$10,125.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENTS</u>
<b>TOTAL FOR PETER JOHN LISKA</b>		<b>\$10,125.00</b>	
PHILIP DAVID TOOKE 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	07/14/2022 08/09/2022 08/19/2022 08/19/2022 09/09/2022 09/13/2022 09/13/2022 09/16/2022 09/21/2022	\$2,800.00 \$7,012.49 \$792.14 \$403.14 \$130.62 \$153.24 \$65.00 \$58.75 \$58.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENTS</u>
<b>TOTAL FOR PHILIP DAVID TOOKE</b>		<b>\$11,474.13</b>	
PROSEK LLC 105 MADISON AVE FLOOR 7 NEW YORK, NY 10016	09/07/2022	\$63,017.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR PROSEK LLC</b>		<b>\$63,017.50</b>	
RAMP BUSINESS CORPORATION 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022 07/26/2022 08/25/2022 09/21/2022	\$136,938.76 \$231,053.15 \$75,664.91 \$127,521.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR RAMP BUSINESS CORPORATION</b>		<b>\$571,178.33</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
RANGER GUARD & INVESTIGATIONS 4660 BEECHNUT ST , #200 HOUSTON, TX 77096	08/15/2022	\$3,614.85	<input type="checkbox"/> Secured debt
	08/22/2022	\$13,105.29	<input type="checkbox"/> Unsecured loan repayment
	08/26/2022	\$6,728.44	<input checked="" type="checkbox"/> Suppliers or vendors
	09/07/2022	\$6,441.63	<input checked="" type="checkbox"/> Services
	09/16/2022	\$13,060.58	<input type="checkbox"/> Other
<b>TOTAL FOR RANGER GUARD &amp; INVESTIGATIONS</b>		<b>\$42,950.79</b>	
RECRUITERS OF MINNESOTA 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA, MN 55343	06/27/2022	\$20,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
<b>TOTAL FOR RECRUITERS OF MINNESOTA</b>		<b>\$20,000.00</b>	<input type="checkbox"/> Other
ROEBUCK STAFFING COMPANY LLC 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022	\$4,136.40	<input type="checkbox"/> Secured debt
	07/25/2022	\$1,034.10	<input type="checkbox"/> Unsecured loan repayment
	08/04/2022	\$2,757.60	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2022	\$5,515.20	<input checked="" type="checkbox"/> Services
	09/16/2022	\$4,136.40	<input type="checkbox"/> Other
	09/21/2022	\$1,378.80	
<b>TOTAL FOR ROEBUCK STAFFING COMPANY LLC</b>		<b>\$18,958.50</b>	
RONDA LAPLACA 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022	\$1,000.00	<input type="checkbox"/> Secured debt
	07/05/2022	\$1,000.00	<input type="checkbox"/> Unsecured loan repayment
	07/18/2022	\$1,800.00	<input type="checkbox"/> Suppliers or vendors
	07/25/2022	\$1,000.00	<input type="checkbox"/> Services
	08/04/2022	\$1,000.00	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/15/2022	\$2,000.00	<u>REIMBURSEMENTS</u>
	08/22/2022	\$1,000.00	
	08/26/2022	\$1,000.00	
	09/12/2022	\$1,900.00	
	09/16/2022	\$800.00	
	09/22/2022	\$1,000.00	
<b>TOTAL FOR RONDA LAPLACA</b>		<b>\$13,500.00</b>	
ROTH STAFFING COMPANIES, LLP 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	06/27/2022	\$1,540.00	<input type="checkbox"/> Secured debt
	07/05/2022	\$1,155.00	<input type="checkbox"/> Unsecured loan repayment
	08/04/2022	\$7,354.38	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2022	\$12,432.00	<input checked="" type="checkbox"/> Services
	09/12/2022	\$1,344.00	<input type="checkbox"/> Other
	09/16/2022	\$1,046.22	
<b>TOTAL FOR ROTH STAFFING COMPANIES, LLP</b>		<b>\$24,871.60</b>	
RSM US LLP 5155 PAYSPIRE CIRCLE CHICAGO, IL 60674	06/27/2022	\$36,901.00	<input type="checkbox"/> Secured debt
	07/25/2022	\$5,511.95	<input type="checkbox"/> Unsecured loan repayment
	08/04/2022	\$2,600.65	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2022	\$54,952.50	<input checked="" type="checkbox"/> Services
	09/21/2022	\$22,055.12	<input type="checkbox"/> Other
<b>TOTAL FOR RSM US LLP</b>		<b>\$122,021.22</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
RUSSELL A FARROW US INC. PO BOX 441364, DETROIT, MI 48244-1364	07/12/2022	\$47,827.81	<input type="checkbox"/> Secured debt
	08/04/2022	\$24,265.41	<input type="checkbox"/> Unsecured loan repayment
	08/09/2022	\$194,982.27	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2022	\$29,182.29	<input checked="" type="checkbox"/> Services
	09/16/2022	\$110,078.42	<input type="checkbox"/> Other
<b>TOTAL FOR RUSSELL A FARROW US INC.</b>		<b>\$406,336.20</b>	
SGS NORTH AMERICA INC PO BOX 2502 CAROL STREAM, IL 60132-2502	08/26/2022	\$8,112.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SGS NORTH AMERICA INC</b>		<b>\$8,112.00</b>	
SHENZHEN 301 BUILDING D LIYUKENG INDUSTRIAL PARK SHENZHEN CHINA	08/19/2022	\$27,353.50	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SHENZHEN</b>		<b>\$27,353.50</b>	
SIRA CORBETTA LOPEZ DE LETONA TEMISTOCLES 24 MEXICO CITY, MX 11550	07/01/2022	\$17,811.84	<input type="checkbox"/> Secured debt
	07/29/2022	\$15,950.00	<input type="checkbox"/> Unsecured loan repayment
	09/07/2022	\$15,950.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SIRA CORBETTA LOPEZ DE LETONA</b>		<b>\$49,711.84</b>	
SOLOMON TRANSFORMERS 1922 S. MLK JR. DRIVE TEMPLE, TX 76504	08/04/2022	\$459,989.79	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SOLOMON TRANSFORMERS</b>		<b>\$459,989.79</b>	
SOUTH DAKOTA STATE TREASURER 500 E CAPITOL AVE., STE 212 PIERRE, SD 75501	09/16/2022	\$57,886.75	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR SOUTH DAKOTA STATE TREASURER</b>		<b>\$57,886.75</b>	
STARTEX SOFTWARE LLC 800 TOWN AND COUNTRY BOULEVARD, SUITE 500 HOUSTON, TX 77024	07/25/2022	\$7,860.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR STARTEX SOFTWARE LLC</b>		<b>\$7,860.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
STATE OF DELAWARE DIVISION OF CORPORATIONS BINGHAMTON, NY 13902-5509	08/29/2022	\$9,075.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR STATE OF DELAWARE</b>		<b>\$9,075.14</b>	
SUPERIOR CRANES, INC PO BOX 2371 ROCKINGHAM, NC 28380	06/27/2022 07/25/2022	\$3,262.49 \$6,176.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SUPERIOR CRANES, INC</b>		<b>\$9,438.49</b>	
TECH STRATEGY LEADERS LLC 7000 FALLONDALE ROAD WAXHAW, NC 28173	06/27/2022 08/04/2022 08/15/2022 09/13/2022	\$9,617.75 \$2,980.88 \$4,249.04 \$7,300.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR TECH STRATEGY LEADERS LLC</b>		<b>\$24,147.67</b>	
THOMSON REUTERS - WEST 610 OPERMAN DRIVE EAGAN, MN 55123-1396	07/18/2022 09/08/2022 09/16/2022	\$3,177.00 \$6,354.00 \$3,177.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR THOMSON REUTERS - WEST</b>		<b>\$12,708.00</b>	
ULINE PO BOX 88741 CHICAGO, IL 88741	06/27/2022 08/04/2022	\$6,516.15 \$3,860.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ULINE</b>		<b>\$10,377.01</b>	
<b>GRAND TOTAL:</b>		<b>\$12,527,358.99</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
7575 MANAGEMENT LLC 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	10/01/2021 11/01/2021	\$16,394.72 \$16,394.72	MONTHLY BASE RENT PLUS OPERATING EXPENSES MONTHLY BASE RENT PLUS OPERATING EXPENSES
<b>Relationship to Debtor</b> AFFILIATED COMPANY, PARTIALLY OR WHOLLY OWNED BY DAVE PERRILL	12/01/2021	\$16,394.72	MONTHLY BASE RENT PLUS OPERATING EXPENSES
	01/01/2022	\$16,394.72	JANUARY HQ RENT
	02/01/2022	\$16,394.72	FEBRUARY HQ RENT
	02/20/2022	\$17,840.96	LEASE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	02/20/2022	\$2,998.90	OPERATING EXPENSE RECONCILIATION
	03/01/2022	\$17,840.96	MARCH HQ RENT
	04/01/2022	\$17,840.96	APRIL HQ RENT
	05/01/2022	\$17,840.96	MAY HQ RENT
	06/01/2022	\$22,629.38	MAY HQ RENT
<b>TOTAL FOR 7575 MANAGEMENT LLC</b>		<b>\$178,965.72</b>	
BHI HOLDINGS LLC	10/01/2021	\$2,533.00	MONTHLY LEASE CHARGE
7575 CORPORATE WAY	11/01/2021	\$2,533.00	MONTHLY LEASE CHARGE
EDEN PRAIRIE, MN 55344	12/01/2021	\$2,533.00	MONTHLY LEASE CHARGE
<b>Relationship to Debtor</b>	01/01/2022	\$2,533.00	MONTHLY LEASE CHARGE
AFFILIATED COMPANY, PARTIALLY OR	02/01/2022	\$2,533.00	MONTHLY LEASE CHARGE
WHOLLY OWNED BY DAVE PERRILL	03/01/2022	\$2,533.00	MONTHLY LEASE CHARGE
	04/01/2022	\$2,533.00	MONTHLY LEASE CHARGE
	05/01/2022	\$2,659.65	MONTHLY LEASE CHARGE
	06/27/2022	\$2,659.65	LEASES & UTILITIES
<b>TOTAL FOR BHI HOLDINGS LLC</b>		<b>\$23,050.30</b>	
DAVE PERRILL	09/22/2022	\$300,000.00	PAYROLL & BENEFITS - BONUS
7575 CORPORATE WAY	09/22/2022	\$144.10	PAYROLL & BENEFITS -
EDEN PRAIRIE, MN 55344			NON-DISCRETIONARY BONUS
<b>Relationship to Debtor</b>	09/22/2022	\$24,187.37	PAYROLL & BENEFITS - PTO
DIRECTOR	09/22/2022	\$288,461.50	PAYROLL & BENEFITS - SALARY
<b>TOTAL FOR DAVE PERRILL</b>		<b>\$612,792.97</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
EDWARD DRAKE HARVEY III 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	10/07/2021	\$3,616.27	SEPT 13-19, DELTA. UA, AMERICAN
	10/28/2021	\$430.81	SEPT 20-OCT 3
	10/31/2021	\$3,995.00	OCT 4 - OCT 9 PLUS SHORT TERM LEASE
<b>Relationship to Debtor</b> COO / PRESIDENT	07/13/2022	\$6.32	BOARD FEES
	07/13/2022	\$12.00	BOARD FEES
	07/13/2022	\$22.14	BOARD FEES
	07/13/2022	\$35.12	BOARD FEES
	07/13/2022	\$227.69	BOARD FEES
	07/13/2022	\$877.20	BOARD FEES
	08/05/2022	\$549.20	BOARD FEES
	08/10/2022	\$1,097.20	BOARD FEES
	08/15/2022	\$346.60	BOARD FEES
	08/15/2022	\$401.66	BOARD FEES
	08/15/2022	\$455.12	BOARD FEES
	08/18/2022	\$24.78	BOARD FEES
	08/18/2022	\$401.66	BOARD FEES
	08/26/2022	\$26.51	BOARD FEES
	08/26/2022	\$346.60	BOARD FEES
	08/26/2022	\$847.20	BOARD FEES
	09/02/2022	\$346.60	BOARD FEES
	09/09/2022	\$8.92	BOARD FEES
	09/09/2022	\$14.08	BOARD FEES
	09/09/2022	\$310.50	BOARD FEES
	09/09/2022	\$744.55	BOARD FEES
	09/09/2022	\$847.20	BOARD FEES
	09/13/2022	\$398.60	BOARD FEES
	09/22/2022	\$105,000.00	PAYROLL & BENEFITS - BONUS
	09/22/2022	\$20,000.00	PAYROLL & BENEFITS - INCENTIVE BONUS
	09/22/2022	\$142.14	PAYROLL & BENEFITS - NON-DISCRETIONARY BONUS
	09/22/2022	\$49,365.91	PAYROLL & BENEFITS - RELOCATION BONUS
	09/22/2022	\$60,000.00	PAYROLL & BENEFITS - RETENTION BONUS
	09/22/2022	\$265,384.52	PAYROLL & BENEFITS - SALARY
<b>TOTAL FOR EDWARD DRAKE HARVEY III</b>		<b>\$516,282.10</b>	
ELI SCHER 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	08/24/2022	\$41,908.58	BOARD FEES
	09/07/2022	\$1,874.80	BOARD FEES
	09/16/2022	\$25,000.00	BOARD FEES
<b>Relationship to Debtor</b> DIRECTOR			
<b>TOTAL FOR ELI SCHER</b>		<b>\$68,783.38</b>	
HAROLD EUGENE COULBY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	08/05/2022	\$11.62	BOARD FEES
	08/05/2022	\$16.01	BOARD FEES
	08/05/2022	\$21.38	BOARD FEES
<b>Relationship to Debtor</b> CHIEF FINANCIAL OFFICER	08/05/2022	\$35.46	BOARD FEES
	09/22/2022	\$110,000.00	PAYROLL & BENEFITS - BONUS
	09/22/2022	\$75,000.00	PAYROLL & BENEFITS - INCENTIVE BONUS
	09/22/2022	\$65,769.24	PAYROLL & BENEFITS - SALARY
<b>TOTAL FOR HAROLD EUGENE COULBY</b>		<b>\$250,853.71</b>	



(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
JASON STOKES	09/22/2022	\$110,000.00	PAYROLL & BENEFITS - BONUS
7575 CORPORATE WAY	09/22/2022	\$95,000.00	PAYROLL & BENEFITS - INCENTIVE BONUS
EDEN PRAIRIE, MN 55344			
<b>Relationship to Debtor</b>	09/22/2022	\$120,576.94	PAYROLL & BENEFITS - SALARY
CHIEF LEGAL OFFICER			
<b>TOTAL FOR JASON STOKES</b>		<b>\$325,576.94</b>	
KYLE DAVID WENZEL	07/13/2022	\$347.58	BOARD FEES
7575 CORPORATE WAY	08/01/2022	\$270.39	BOARD FEES
EDEN PRAIRIE, MN 55344	08/01/2022	\$344.28	BOARD FEES
<b>Relationship to Debtor</b>	08/01/2022	\$549.36	BOARD FEES
CHIEF COMMERCIAL OFFICER	09/09/2022	\$347.58	BOARD FEES
	09/13/2022	\$847.20	BOARD FEES
	09/22/2022	\$239,390.41	PAYROLL & BENEFITS - BONUS
	09/22/2022	\$20,000.00	PAYROLL & BENEFITS - INCENTIVE BONUS
	09/22/2022	\$142.24	PAYROLL & BENEFITS - NON-DISCRETIONARY BONUS
	09/22/2022	\$248,076.81	PAYROLL & BENEFITS - SALARY
<b>TOTAL FOR KYLE DAVID WENZEL</b>		<b>\$510,315.85</b>	
MARSHALL JOHNSON	09/23/2021	\$2,160.00	OCTOBER COBRA COVERAGE
ADDRESS REDACTED	10/22/2021	\$2,160.00	NOVEMBER COBRA COVERAGE
<b>Relationship to Debtor</b>	11/22/2021	\$2,160.00	DECEMBER COBRA COVERAGE
PRESIDENT (FORMER)	12/20/2021	\$294.40	ENDURANCE SEARCH PARTNERS DEC 7-8, 2021
	12/23/2021	\$2,263.44	MARSHALL JANUARY HEALTHCARE
	12/30/2021	\$5,000.00	2021 Q3 BOARD FEES
	12/30/2021	\$5,000.00	2021 Q4 BOARD FEE
	01/20/2022	\$2,263.44	MARSHALL'S INSURANCE FOR FEBRUARY
	02/21/2022	\$2,263.44	HEALTHCARE-COBRA COVERAGE
	04/12/2022	\$5,000.00	QUARTERLY ADVISORY FEE - JAN, FEB, MARCH 2022
	07/19/2022	\$5,000.00	QUARTERLY ADVISORY FEE - APRIL, MAY, JUNE 2022
	09/20/2022	\$5,000.00	BOARD FEES
<b>TOTAL FOR MARSHALL JOHNSON</b>		<b>\$38,564.72</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
NELU MIHAI	04/07/2022	\$1,581.89	COBRA REIMBURSEMENT - APRIL 2022
ADDRESS REDACTED	05/18/2022	\$1,581.89	COBRA REIMBURSEMENT - MAY 2022
Relationship to Debtor	05/26/2022	\$1,581.89	COBRA REIMBURSEMENT - JUNE 2022
CTO (FORMER)	06/23/2022	\$1,581.89	COBRA REIMBURSEMENT - JULY 2022
	07/05/2022	\$1,581.89	BOARD FEES
	07/25/2022	\$1,581.89	COBRA REIMBURSEMENT - AUGUST 2022
	08/04/2022	\$1,581.89	BOARD FEES
	08/27/2022	\$1,581.89	COBRA REIMBURSEMENT - SEPTEMBER 2022
	09/20/2022	\$1,581.89	BOARD FEES
	09/22/2022	\$152.86	PAYROLL & BENEFITS - NON-DISCRETIONARY BONUS
	09/22/2022	\$4,384.64	PAYROLL & BENEFITS - OTHER
	09/22/2022	\$15,388.72	PAYROLL & BENEFITS - PTO
	09/22/2022	\$153,461.56	PAYROLL & BENEFITS - SALARY
	09/22/2022	\$170,894.55	PAYROLL & BENEFITS - SEVERANCE
<b>TOTAL FOR NELU MIHAI</b>		<b>\$358,519.34</b>	
QUARTZ ENERGY PARTNERS	08/26/2022	\$51,303.70	EXPENSE REIMBURSEMENT
2926 QUENBY AVENUE	09/16/2022	\$25,000.00	EXPENSE REIMBURSEMENT
HOUSTON, TX 77005			
Relationship to Debtor			
AFFILIATED COMPANY, PARTIALLY OR			
WHOLLY OWNED BY JOSE LIMA			
<b>TOTAL FOR QUARTZ ENERGY PARTNERS</b>		<b>\$76,303.70</b>	
SCOTT TILLMAN	08/01/2022	\$18,548.38	BOARD FEES
7575 CORPORATE WAY	08/24/2022	\$18,548.38	BOARD FEES
EDEN PRAIRIE, MN 55344	09/01/2022	\$25,000.00	BOARD FEES - 09.01.2022
Relationship to Debtor	09/16/2022	\$25,000.00	BOARD FEES
BOARD MEMBER			
<b>TOTAL FOR SCOTT TILLMAN</b>		<b>\$87,096.76</b>	
SPENCER WILLIAM BARRON	09/22/2022	\$80,000.00	PAYROLL & BENEFITS - BONUS
7575 CORPORATE WAY	09/22/2022	\$156.00	PAYROLL & BENEFITS - NON-DISCRETIONARY BONUS
EDEN PRAIRIE, MN 55344			
Relationship to Debtor	09/22/2022	\$29,445.82	PAYROLL & BENEFITS - OTHER
CHIEF ADMINISTRATIVE OFFICER	09/22/2022	\$101,538.36	PAYROLL & BENEFITS - SALARY
<b>TOTAL FOR SPENCER WILLIAM BARRON</b>		<b>\$211,140.18</b>	
TAD PIPER TTEE FOR THE TAD W PIPER	01/19/2022	\$3,998.97	DIVIDEND DECLARED JANUARY 2022
REVOCABLE TRUST			
ADDRESS REDACTED			
Relationship to Debtor			
TRUST OF CFO (FORMER)			
<b>TOTAL FOR TAD PIPER TTEE FOR THE TAD W PIPER</b>		<b>\$3,998.97</b>	
<b>REVOCABLE TRUST</b>			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
TAD W PIPER	09/22/2021	\$142.02	CASTLELAKE LUNCH
ADDRESS REDACTED	08/23/2022	\$4,675.71	COBRA REIMBURSEMENT - JUNE/AUGUST 2022
<b>Relationship to Debtor</b> CFO (FORMER)	09/02/2022	\$2,263.44	COBRA REIMBURSEMENT - SEPTEMBER 2022
	09/20/2022	\$6,939.15	BOARD FEES
	09/22/2022	\$240,322.50	PAYROLL & BENEFITS - BONUS
	09/22/2022	\$144.10	PAYROLL & BENEFITS - NON-DISCRETIONARY BONUS
	09/22/2022	\$15,001.36	PAYROLL & BENEFITS - PTO
	09/22/2022	\$228,461.51	PAYROLL & BENEFITS - SALARY
	09/22/2022	\$57,692.30	PAYROLL & BENEFITS - SEVERANCE
<b>TOTAL FOR TAD W PIPER</b>		<b>\$555,642.09</b>	
TOM KIEFFER - INCOMMON LLC	09/20/2022	\$5,000.00	BOARD FEES
ADDRESS REDACTED			
<b>Relationship to Debtor</b> FORMER DIRECTOR AND CURRENT BOARD ADVISOR			
<b>TOTAL FOR TOM KIEFFER - INCOMMON LLC</b>		<b>\$5,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
WAND CORPORATION 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	09/22/2021	\$238.07	ITEMS TO INSTALL CN AWS
	09/22/2021	\$1,797.53	ULINE DESK CHAIRS DUE TO CN EXPANSION
	09/27/2021	\$565.69	ITEMS TO INSTALL AWS
<b>Relationship to Debtor</b> AFFILIATED COMPANY, PARTIALLY OR WHOLLY OWNED BY DAVE PERRILL	09/28/2021	\$1,500.00	CN PORTION OF YPO FORUM 32 2022 DUES
	09/30/2021	\$961.44	WAND PAYROLL ALLOCATION FOR CINDY & WILL
	10/01/2021	\$959.12	DAVE PERRILL 50% HEALTH INSURANCE
	10/01/2021	\$2,629.17	MADDY'S FRONT DESK/ADMIN MTHLY ALLOCATION
	10/01/2021	\$7,050.00	SPENCER MTHLY CN ALLOCATION FOR FINANCE
	10/15/2021	\$380.83	SHIPPING TAPE
	10/26/2021	\$11.65	FREIGHT-FED EX
	10/26/2021	\$118.84	FREIGHT-FED EX
	10/26/2021	\$185.44	FREIGHT-FED EX
	10/27/2021	\$6,150.76	WAND WAS CHARGED FOR CN DELL SERVERS SITES 3 & 4
	10/31/2021	\$1,498.09	WILL & CINDY PAYROLL ALLOCATION
	11/01/2021	\$959.12	DAVE PERRILL HEALTH @50%
	11/01/2021	\$2,629.17	MADDY PERRILL ALLOCATION
	11/04/2021	\$1,372.70	NEW CHAIRS FOR CUBES/CONFERENCE ROOMS DUE TO CN EXPANSION.
	11/15/2021	\$6,220.94	PURCHASE OF AC UNIT FOR AWS RACK OF CN
	11/15/2021	\$2,669.46	WHITE BOARDS FOR NEW CN CONFERENCE ROOM.
	11/22/2021	\$3,255.73	NEW CONFERENCE ROOM DISPLAYS
	11/30/2021	\$1,370.77	CINDY & WILL PAYROLL ALLOCATION
	12/01/2021	\$959.12	DAVE P HEALTH INSURANCE AT 50%
	12/01/2021	\$2,629.17	MADDY'S MONTHLY FRONT DESK/ADMIN CN ALLOCATION
	12/01/2021	\$35.99	SOUND PROOF FOAM TILES FOR NEW CONFERENCE ROOM
	12/02/2021	\$109.35	IPAD MINI'S FOR NEW CONFERENCE ROOMS
	12/02/2021	\$309.98	IPAD MINI'S FOR NEW CONFERENCE ROOMS
	12/02/2021	\$258.92	IPAD MINI'S FOR NEW CONFERENCE ROOMS
	12/02/2021	\$129.46	IPAD MINI'S FOR NEW CONFERENCE ROOMS
	12/09/2021	\$154.99	MOUNTS FOR TABLET INSTALLS IN NEW CONFERENCE ROOMS
	12/14/2021	\$461.26	CHARGES FOR SOUND PROOFING AND SOUND DAMPERING INSTALLATION IN NEW CONFERENCE ROOM
	12/30/2021	\$3,484.04	GENERAL CIP
	01/04/2022	\$1,935.43	DISPLAYS FOR ROCKSTAR LOUNGE
	01/06/2022	\$900.00	INSTALLATION ASSISTANCE FOR NOC BUILD-FIELD NATION
	01/06/2022	\$838.65	PURCHASE OF 4 STANDING DESKS FOR CN EXPANSION
	01/10/2022	\$900.00	INSTALLATION ASSISTANCE FOR NOC BUILD-FIELD NATION
	01/13/2022	\$21.98	CHAIR CASTERS FOR CHRIS IN IT

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	01/14/2022	\$617.87	DISPLAY MOUNTS FOR CN DISPLAYS IN KITCHEN & NEW CONFERENCE ROOM
	01/14/2022	\$43.82	FISH TAPE AND CORD COVERS
	01/18/2022	\$110.60	CABLES PURCHASED FOR COMPUTE NORTH NETWORK OPERATIONS CENTER
	01/24/2022	\$348.74	STANDARD SPEED HDMI CABLE FOR CN KITCHEN DISPLAYS
	01/24/2022	\$734.28	WHITE BOARDS FOR CN BUILD OUT
	01/25/2022	\$269.30	TOOLS AND MISC FOR BUILDOUT
	01/26/2022	\$3,145.03	VIDEO WALL MOUNTS FOR NOC
	01/27/2022	\$110.60	HDMI CABLE
	01/28/2022	\$737.58	INSTALLATION ASSISTANCE FOR NOC BUILD
	01/28/2022	\$835.05	NOC BUILD
	01/31/2022	\$5,344.61	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	02/02/2022	\$21.99	CABLE MANAGEMENT KITS FOR NOC BUILD
	02/02/2022	\$87.50	PROXPOINT PLUS PROXIMITY READER FOR NOC BUILD
	02/02/2022	\$94.66	PURCHASE FOR LOCKING THE NOC BUILD
	02/03/2022	\$283.24	HAMMERDRILL FOR NOC BUILD ON WILL'S CC
	02/14/2022	\$234.82	DOOR SUPPLIES
	02/14/2022	\$45,322.17	LED DISPLAYS
	02/15/2022	\$3.13	FINANCE CHARGE
	02/24/2022	\$94.88	NEW DISPLAYS & SOUND DAMPER FOR CONFERENCE ROOM
	02/28/2022	\$5,873.32	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/04/2022	\$467.67	LAB BUILD
	03/07/2022	\$200.00	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/09/2022	\$1,273.08	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$30.88	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$156.45	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$174.95	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$920.34	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$1,840.69	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$763.85	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE
	03/13/2022	\$1,075.20	CINDY HOURS-BACKGROUND CHECKS, PHONES, HIRERIGHT SETUP FOR EMILIE

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	03/13/2022	\$128.99	MAG LOCK
	03/15/2022	\$1,237.08	STANDING DESKS
	03/29/2022	\$2,214.92	75" TV FOR CONFERENCE ROOM. 32" TV FOR NEW LAB
	03/29/2022	\$1,075.20	PURCHASE OF STANDING DESK FOR CN ON WAND CC
	03/30/2022	\$971.36	STANDING DESKS
	04/01/2022	\$194.97	ANTI FATIGUE MATS FOR STANDING DESKS
	04/01/2022	\$120.26	SUPPLIES FOR CN LAB WORK PURCHASED ON WILL WORM AMEX
	04/06/2022	\$254.69	SUPPLIES FOR CN LAB WORK PURCHASED ON WILL WORM AMEX
	04/09/2022	\$200.00	YEARLY FEE FOR APPLICANT PRO FOR COMPUTE NORTH PAID ON WAND CREDI
	04/11/2022	\$87.52	CONSTRUCTION SUPPLIES FOR NEW LAB BUILD
	04/11/2022	\$373.70	CONSTRUCTION SUPPLIES FOR NEW LAB BUILD
	04/14/2022	\$228.36	CHARGE FOR IMMERSION LAB ON WILL WORM
	04/15/2022	\$220.76	CHARGE FOR IMMERSION LAB ON WILL WORM
	04/18/2022	\$1,193.51	CONSTRUCTION LABOR FOR NEW LAB BUILD
	04/18/2022	\$2,546.15	CONSTRUCTION LABOR FOR NEW LAB BUILD
	04/19/2022	\$1,543.53	MARCH WAND PAYROLL
	05/10/2022	\$1,273.80	FIELD NATION CHARGES FOR LABOR RELATED TO CN WAREHOUSE MOVE AND S
	05/11/2022	\$2,197.65	PURCHASE OF CHAIRS AND FILE CABINETS FOR CN
	06/27/2022	\$5,120.35	CAPITAL EXPENDITURES
<b>TOTAL FOR WAND CORPORATION</b>		<b>\$148,051.96</b>	
YADAV, SATYENDRA NMI ADDRESS REDACTED	09/22/2022	\$75,000.00	PAYROLL & BENEFITS - SALARY
<b>Relationship to Debtor</b> CTO (FORMER)			
<b>TOTAL FOR YADAV, SATYENDRA NMI</b>		<b>\$75,000.00</b>	
<b>GRAND TOTAL:</b>		<b>\$4,045,938.69</b>	

5. **Repossessions, foreclosures, and returns**  
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. **Setoffs**  
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**



**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
MATTHIAS BOLDA V. COMPUTE NORTH LLC AND ANGEL BLANCO  <b>Case number</b> CAUSE NO. S-22-0015J11	BREACH OF CONTRACT	HOWARD COUNTY TEXAS JUSTICE COURT PRECINCT 1	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
NBTC LIMITED V. COMPUTE NORTH LLC  <b>Case number</b> COURT FILE NO. 22-CV-01967 (WMW/DTS)	BREACH OF CONTACT	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MINNESOTA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ROHIT SHIROLE V. COMPUTE NORTH HOLDINGS, INC. AND COMPUTE NORTH LLC  <b>Case number</b> COURT FILE NO. 27-CV-22-2274	EMPLOYMENT DISPUTE	MINNESOTA DISTRICT COURT FOR THE FOURTH JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TENASKA COLOCATION SERVICES LLC V. COMPUTE NORTH LLC  <b>Case number</b> N/A	SETTLEMENT AGREEMENT	N/A	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
ZG MINING LLC V. COMPUTE NORTH LLC  <b>Case number</b> CASE ID# 30756	BREACH OF CONTRACT	PENDING BEFORE JAMS IN DENVER COLORADO	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address	Description of the property	Value
WILMINGTON TRUST, NATIONAL ASSOCIATION 99 WOOD AVENUE SOUTH 10TH FLOOR ATTN: BORIS TREYGER ISELIN, NJ 08830	CASH COLLATERAL, ACCT #: 153778-000, ACCT NAME: COMPUTE NORTH - BOOTSTRAP ESCROW  <b>Case title</b> NA  <b>Case number</b> NA  <b>Date of order or assignment</b> NA	3,130,380.00  <b>Court name and address</b> NA

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RK MISSION CRITICAL 20101 E 36TH DR AURORA, CO 80011  <b>Recipient's relationship to debtor</b> VENDOR	DONATION FOR 10TH ANNIVERSARY	6/2/2021	\$2,500.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
MASSACHUSETTS GENERAL HOSPITAL NEUROLOGY 15 PARKMAN ST #835 BOSTON, MA 02114	CHARITABLE DONATION	5/25/2022	\$1,010.00
Recipient's relationship to debtor			
NONE			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
BALLARD SPAHR LLP PO BOX 825470 PHILADELPHIA, PA 19182-5470  Email or website address WWW.BALLARDSPAHR.COM		6/30/2022	\$10,000.00
EPIQ CORPORATE RESTRUCTURING LLC PO BOX 120255 DEPT 0255 DALLAS, TX 75312-0255  Email or website address WWW.EPIQGLOBAL.COM		8/26/2022	\$25,000.00
EPIQ CORPORATE RESTRUCTURING LLC PO BOX 120255 DEPT 0255 DALLAS, TX 75312-0255  Email or website address WWW.EPIQGLOBAL.COM		8/15/2022	\$20,000.00
JEFFERIES LLC 202 HUDSON STREET, 11TH FLOOR JERSEY CITY, NJ 07302  Email or website address WWW.JEFFERIES.COM		9/15/2022	\$150,000.00
JEFFERIES LLC 202 HUDSON STREET, 11TH FLOOR JERSEY CITY, NJ 07302  Email or website address WWW.JEFFERIES.COM		8/26/2022	\$408,967.81
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  Email or website address WWW.PAULHASTINGS.COM		9/21/2022	\$600,000.00
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  Email or website address WWW.PAULHASTINGS.COM		9/7/2022	\$750,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  <b>Email or website address</b> WWW.PAULHASTINGS.COM		8/25/2022	\$750,000.00
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  <b>Email or website address</b> WWW.PAULHASTINGS.COM		8/13/2022	\$750,000.00
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  <b>Email or website address</b> WWW.PAULHASTINGS.COM		8/8/2022	\$500,000.00
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  <b>Email or website address</b> WWW.PAULHASTINGS.COM		7/29/2022	\$500,000.00
PAUL HASTINGS LLP 200 PARK AVENUE NEW YORK, NY 10166-3205  <b>Email or website address</b> WWW.PAULHASTINGS.COM		7/19/2022	\$400,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		9/20/2022	\$100,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		9/15/2022	\$250,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		9/7/2022	\$150,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		8/26/2022	\$225,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		8/22/2022	\$175,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		8/15/2022	\$200,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		8/8/2022	\$100,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		8/1/2022	\$75,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		7/25/2022	\$125,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		7/18/2022	\$150,000.00
PORTAGE POINT PARTNERS LLC 300 N LASALLE, SUITE 1420 CHICAGO, IL 60654  <b>Email or website address</b> WWW.PORTAGEPOINTPARTNERS.COM		7/6/2022	\$50,000.00

**12. Self-settled trusts of which the debtor is a beneficiary**  
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.  
☒ None

**13. Transfers not already listed on this statement**  
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.  
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.  
☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address**7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344**Dates of occupancy**

From 11/9/2017

To PRESENT

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

Primary customer contact name, email, and phone (optional) in MinerSentry database

Does the debtor have a privacy policy about that information?

☒ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☒ No.☐ Yes. Fill in below:

Name of plan

COMPUTE NORTH LLC 401K PLAN

Employer identification number of the plan

82-3377185

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or	Last balance before closing or transfer
WILMINGTON TRUST, NA 50 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402	6000	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	2/7/2022	3,000,000.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
BOOTSTRAP ENERGY LAYDOWN YARD 356 BANCROFT STATION LN BLAKELY, GA 39823	BOOTSTRAP ENERGY EMPLOYEES	STORAGE OF TWO MAIN POWER TRANSFORMERS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
MVP LOGISTICS 4918 WINNETKA AVE N PLYMOUTH, MN 55447	MVP LOGISTICS EMPLOYEES	STORAGE OF CUSTOMER MINING GEAR	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
MVP LOGISTICS 8411 FM 1960 RD W SUITE 110 HUMBLE, TX 77338	MVP LOGISTICS EMPLOYEES	STORAGE OF CUSTOMER MINING GEAR AND SOME PARTS USED IN MINER REPAIR	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
PROLIFT RIGGING COMPANY, LLC 1001 S BLUE MOUND ROAD BLUE MOUND, TX 76131	PROLIFT RIGGING CO. EMPLOYEES	STORAGE OF TRANSFORMERS	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

(Name)

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
THE GENE ALLEN TRUST LAYDOWN YARD 5661 AGNES ST. CORPUS CHRISTI, TX 78405	BOOTSTRAP ENERGY EMPLOYEES	SITE IS COMPRISED OF ROUGHLY 2 ACRES OUT OF THE ROBLEX INDUSTRIAL FACILITY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
WAREHOUSE 801 MUMFORD ROAD GREENVILLE, NC 27834	COMPANY EMPLOYEES AND OVERWATCH SECURITY TEAM	CONTAINERS AND TRANSFORMERS	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of property	Description of the property	Value
BITSON MANAGEMENT	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	14,080.37
BLITZER, DEVIN	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,184.35
BLOCKCHAIN INTERNATIONAL TECHNOLOGIES	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CASTRO, RAMON	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	108.32
COMPASS-TOUZI 251 LITTLE FALLS DR. WILLMINGTON, DE 19808	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	7,112,440.72
COMPUTE NORTH 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	28,609.99
CUSTOMER NO. 100 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	656.33
CUSTOMER NO. 101 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 102 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	498.42
CUSTOMER NO. 108 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	129.22
CUSTOMER NO. 110 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 111 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	498.42
CUSTOMER NO. 118 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.02
CUSTOMER NO. 119 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	267.67
CUSTOMER NO. 121 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	7,943.04
CUSTOMER NO. 123 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	7,254,008.86
CUSTOMER NO. 124 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	27.69
CUSTOMER NO. 127 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 13 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 130 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4.65
CUSTOMER NO. 131 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.44
CUSTOMER NO. 133 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 138 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 139 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.78
CUSTOMER NO. 141 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	6.89
CUSTOMER NO. 143 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,004,589.90
CUSTOMER NO. 145 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 146 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.12
CUSTOMER NO. 149 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 15 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 150 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	10,627.45
CUSTOMER NO. 152 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.18
CUSTOMER NO. 153 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	128.11
CUSTOMER NO. 154 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 156 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 16 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 160 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	466.16
CUSTOMER NO. 161 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 164 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 166 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4.92

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 168 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 17 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	9.30
CUSTOMER NO. 171 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 176 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,436.64
CUSTOMER NO. 178 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	359.97
CUSTOMER NO. 179 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,574.40
CUSTOMER NO. 182 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 183 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 185 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 188 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 190 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.18
CUSTOMER NO. 194 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.28
CUSTOMER NO. 195 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	623.03
CUSTOMER NO. 197 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 20 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,809.08
CUSTOMER NO. 204 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.06
CUSTOMER NO. 21 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,178.81
CUSTOMER NO. 215 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 219 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	81,899,058.22
CUSTOMER NO. 221 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	7,037.09
CUSTOMER NO. 223 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,955.68
CUSTOMER NO. 224 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	590.40



(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 225 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,392.07
CUSTOMER NO. 226 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	249.21
CUSTOMER NO. 233 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,968.00
CUSTOMER NO. 236 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	9,426.72
CUSTOMER NO. 24 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 241 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 245 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 246 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.88
CUSTOMER NO. 247 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 255 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	85.84
CUSTOMER NO. 260 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.36
CUSTOMER NO. 262 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	772.55
CUSTOMER NO. 263 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,758.00
CUSTOMER NO. 264 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 267 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,876.60
CUSTOMER NO. 269 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	166,583.20
CUSTOMER NO. 271 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,547.48
CUSTOMER NO. 274 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	11.37
CUSTOMER NO. 275 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	86,380.56
CUSTOMER NO. 276 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 278 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 281 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,777.01

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 282 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,660.06
CUSTOMER NO. 284 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,246.05
CUSTOMER NO. 285 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	20.31
CUSTOMER NO. 287 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	24,161.96
CUSTOMER NO. 29 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	8,697,077.20
CUSTOMER NO. 291 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.12
CUSTOMER NO. 294 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 297 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 299 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 3 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,801.31
CUSTOMER NO. 300 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 301 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 303 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	5,141.00
CUSTOMER NO. 304 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 305 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 309 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.37
CUSTOMER NO. 31 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 310 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,545.10
CUSTOMER NO. 311 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 313 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 314 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 315 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	11,037,846.96

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 316 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1.66
CUSTOMER NO. 317 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4.06
CUSTOMER NO. 321 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.12
CUSTOMER NO. 323 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	20,250.72
CUSTOMER NO. 327 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,624.48
CUSTOMER NO. 330 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	23,266.45
CUSTOMER NO. 331 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	25,223.13
CUSTOMER NO. 332 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.06
CUSTOMER NO. 333 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,563.58
CUSTOMER NO. 334 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	25,501.31
CUSTOMER NO. 335 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 336 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	124.61
CUSTOMER NO. 337 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 338 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 34 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,086.08
CUSTOMER NO. 340 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 342 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 346 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,247.20
CUSTOMER NO. 35 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.98
CUSTOMER NO. 352 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	32,274.32
CUSTOMER NO. 355 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 358 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	142.14

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 359 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,746,365.60
CUSTOMER NO. 361 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	984.00
CUSTOMER NO. 362 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 364 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 366 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2,879.76
CUSTOMER NO. 368 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 369 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	124.61
CUSTOMER NO. 37 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 375 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	5,658.40
CUSTOMER NO. 38 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 382 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	113,078.00
CUSTOMER NO. 39 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	212.88
CUSTOMER NO. 390 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 392 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 393 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 40 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,151,087.51
CUSTOMER NO. 400 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	463,371.58
CUSTOMER NO. 402 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,436.64
CUSTOMER NO. 404 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	249.21
CUSTOMER NO. 406 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 407 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	124.61
CUSTOMER NO. 41 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 415 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,738.15
CUSTOMER NO. 424 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	374.09
CUSTOMER NO. 426 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	77,444.64
CUSTOMER NO. 426 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	138,153.60
CUSTOMER NO. 43 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	22,115.93
CUSTOMER NO. 430 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	193,473.70
CUSTOMER NO. 432 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	373.82
CUSTOMER NO. 434 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 438 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1.55
CUSTOMER NO. 441 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	85.84
CUSTOMER NO. 446 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,237.04
CUSTOMER NO. 449 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	383.63
CUSTOMER NO. 46 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,309.92
CUSTOMER NO. 465 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.09
CUSTOMER NO. 47 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	9.30
CUSTOMER NO. 470 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 477 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 480 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.43
CUSTOMER NO. 486 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.02
CUSTOMER NO. 490 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,612,768.08
CUSTOMER NO. 501 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 505 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 509 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 51 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	2.31
CUSTOMER NO. 513 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.18
CUSTOMER NO. 515 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	85.84
CUSTOMER NO. 520 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	77,196.42
CUSTOMER NO. 536 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	1,373.42
CUSTOMER NO. 537 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	38,694.74
CUSTOMER NO. 55 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 56 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 566 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 569 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	124.61
CUSTOMER NO. 572 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	614,316.92
CUSTOMER NO. 59 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	249.21
CUSTOMER NO. 60 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 61 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	253.83
CUSTOMER NO. 63 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,315.21
CUSTOMER NO. 64 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.57
CUSTOMER NO. 66 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,111.97
CUSTOMER NO. 67 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	373.82
CUSTOMER NO. 7 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,361.18
CUSTOMER NO. 71 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 72 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	7.01

(Name)

Owner's name and address	Location of property	Description of the property	Value
CUSTOMER NO. 74 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	17,449,507.46
CUSTOMER NO. 75 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	175.37
CUSTOMER NO. 76 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	124.61
CUSTOMER NO. 79 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 8 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 80 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	9,879.36
CUSTOMER NO. 80 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	3,129.12
CUSTOMER NO. 82 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	329,856.80
CUSTOMER NO. 83 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	12,460.50
CUSTOMER NO. 84 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	747.63
CUSTOMER NO. 87 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 90 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.39
CUSTOMER NO. 93 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
CUSTOMER NO. 94 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.02
CUSTOMER NO. 98 – NAME REDACTED ADDRESS REDACTED	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	0.00
MANNING, JAMES LEVEL 5, 97 PACIFIC HWY NORTH SYDNEY, NEW SOUTH WALES, AUSTRALIA 68102 AUSTRALIA	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	4,798.92
MINEDMAP 3960 HOWARD HUGHES PARKWAY LAS VEGAS, NV 89169	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	133.84
TOKENOMICS DIGITAL TECH CO. 200 CONTINENTAL DRIVE STE 401 NEWARK, DE 197313	SEE GLOBAL NOTES	CRYPTOCURRENCY MINING UNIT	651,936.04

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
CUSTOMER NO. 371 – NAME REDACTED ADDRESS REDACTED	CRYPTOCURRENCY MINING	86-1741337  <b>Date business existed</b> From: 3/23/2021 To: CURRENT
CUSTOMER NO. 507 – NAME REDACTED ADDRESS REDACTED	CRYPTOCURRENCY MINING	87-3624234  <b>Date business existed</b> From: 11/30/2021 To: CURRENT
CUSTOMER NO. 507 – NAME REDACTED ADDRESS REDACTED	CRYPTOCURRENCY MINING	87-4379462  <b>Date business existed</b> From: 1/12/2022 To: CURRENT

**26. Books, records, and financial statements**

**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
AMANDA PIFF ADDRESS REDACTED	From 8/7/2019 To 6/7/2021
HAROLD COULBY ADDRESS REDACTED	From 6/28/2022 To CURRENT
MARK BADER ADDRESS REDACTED	From 6/7/2021 To CURRENT
TAD PIPER ADDRESS REDACTED	From 5/12/2020 To 6/28/2022

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
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Name and address	Dates of service
DELOITTE & TOUCHE LLP 50 SOUTH 6TH STREET SUITE 2800 MINNEAPOLIS, MN 55402	From 5/6/2021 To CURRENT
RSM US LLP 801 NICOLLET MALL SUITE 1200 MINNEAPOLIS, MN 55402	From 4/28/2021 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
HAROLD COULBY 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**27. Inventories**  
Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
COMPUTE NORTH HOLDINGS, INC.	ADDRESS REDACTED	SHAREHOLDER	100
DAVE PERRILL	ADDRESS REDACTED	DIRECTOR	
EDWARD DRAKE HARVEY III	ADDRESS REDACTED	PRESIDENT	
ELI SCHER	ADDRESS REDACTED	DIRECTOR	
HAROLD COULBY	ADDRESS REDACTED	CHIEF FINANCIAL OFFICER AND TREASURER	
JASON STOKES	ADDRESS REDACTED	CHIEF LEGAL OFFICER	
JOSE LIMA	ADDRESS REDACTED	DIRECTOR	
KRISTYAN MJOLSNES	ADDRESS REDACTED	HEAD OF MARKETING AND SUSTAINABILITY	
KYLE WENZEL	ADDRESS REDACTED	CHIEF COMMERCIAL OFFICER	
PJ LEE	ADDRESS REDACTED	DIRECTOR	
SCOTT TILLMAN	ADDRESS REDACTED	DIRECTOR	
SPENCER BARRON	ADDRESS REDACTED	CHIEF ADMINISTRATIVE OFFICER	

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DAVE PERRILL	ADDRESS REDACTED	FORMER CHIEF EXECUTIVE OFFICER, CURRENT DIRECTOR	From 1/1/2020 To 9/6/2022

(Name)

Name	Address	Position and nature of any interest	Period during which position or interest was held
MARSHALL JOHNSON	ADDRESS REDACTED	FORMER DIRECTOR AND CURRENT BOARD ADVISOR	From 6/17/2019 To 2/2/2022
STEVE STENBECK	ADDRESS REDACTED	FORMER DIRECTOR	From 7/31/2022 To 7/31/2022
TAD PIPER	ADDRESS REDACTED	FORMER CHIEF FINANCIAL OFFICER	From 5/12/2020 To 6/30/2022
TOM KIEFFER	ADDRESS REDACTED	FORMER DIRECTOR AND CURRENT BOARD ADVISOR	From 1/1/2021 To 2/2/2022

**30. Payments, distributions, or withdrawals credited or given to insiders**  
 Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE SOFA Q4			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
COMPUTE NORTH HOLDINGS, INC.	85-3774534
COMPUTE NORTH LLC	82-3377185

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ None

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/28/2022.

**X**

/s/ Harold Coulby

Signature of individual signing on behalf of the debtor

Harold Coulby

Printed Name

Chief Financial Officer and Treasurer

Position or relationship to debtor

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes